

Syndicate forecasts for 2021 and 2022 years of account

		2021								2022								
Syndicate	Managing Agent	Capacity £000s	Estimates at 31 Mar 2023			Estimates at 30 Jun 2023			Change at midpoint	Capacity £000s	Estimates at 31 Mar 2023			Estimates at 30 Jun 2023			Change at midpoint	Syndicate
			Worst	Best	Midpoint	Worst	Best	Midpoint			Worst	Best	Midpoint	Worst	Best	Midpoint		
33	Hiscox	1,699,385	1.44	11.44	6.44	0.60	10.60	5.60	(0.84)	1,699,337	3.27	13.27	8.27	3.79	13.79	8.79	0.52	33
218	IQUW	479,890	(1.10)	3.90	1.40	(1.03)	3.97	1.47	0.07	479,737	(4.80)	5.20	0.20	(5.45)	4.55	(0.45)	(0.65)	218
318	Cincinnati	231,739	4.95	10.06	7.51	5.27	10.28	7.78	0.27	231,735	7.56	12.57	10.07	7.42	12.42	9.92	(0.15)	318
386	QBE	332,887	14.90	19.90	17.40	7.55	12.55	10.05	(7.35)	366,153	8.22	13.22	10.72	8.28	13.28	10.78	0.06	386
510	TMK	1,499,445	(2.65)	7.35	2.35	(2.15)	7.85	2.85	0.50	1,499,100	3.22	8.22	5.72	2.84	7.84	5.34	(0.38)	510
557	TMK	41,263	(5.22)	(0.22)	(2.72)	(6.00)	(1.00)	(3.50)	(0.78)	41,280	(37.57)	(32.57)	(35.07)	(34.63)	(29.63)	(32.13)	2.94	557
609	Atrium	624,854	5.00	15.00	10.00	5.00	15.00	10.00	0.00	650,861	5.00	15.00	10.00	5.00	15.00	10.00	0.00	609
623	Beazley	514,759	(2.50)	17.50	7.50	5.00	25.00	15.00	7.50	587,159	(5.00)	15.00	5.00	(5.00)	15.00	5.00	0.00	623
727	Meacock	84,767	(4.00)	10.00	3.00	(3.00)	11.00	4.00	1.00	88,888	(8.00)	12.00	2.00	(7.00)	13.00	3.00	1.00	727
1176	Chaucer	46,476	15.00	35.00	25.00	27.50	37.50	32.50	7.50	46,500	5.00	25.00	15.00	7.50	27.50	17.50	2.50	1176
1200	Westfield	500,000	(0.90)	9.10	4.10	0.50	10.50	5.50	1.40	500,000	4.60	14.60	9.60	4.10	14.10	9.10	(0.50)	1200
1492	Probitas	152,000	18.00	28.00	23.00	20.00	30.00	25.00	2.00	189,500	12.00	22.00	17.00	14.00	24.00	19.00	2.00	1492
1609	Asta	100,000	(5.00)	5.00	0.00	0.00	7.50	3.75	3.75	170,000	(2.50)	7.50	2.50	0.00	7.50	3.75	1.25	1609
1729	Dale	184,940	(4.00)	6.00	1.00	(4.00)	6.00	1.00	0.00	209,888	(3.00)	12.00	4.50	(3.00)	12.00	4.50	0.00	1729
1910	Argo	292,096	(8.72)	1.28	(3.72)	(6.98)	3.02	(1.98)	1.74	380,850	3.60	13.60	8.60	3.91	13.91	8.91	0.31	1910
1969	Apollo	295,000	0.00	5.00	2.50	0.00	5.00	2.50	0.00	450,000	5.00	15.00	10.00	5.00	15.00	10.00	0.00	1969
1971	Apollo	115,000	5.00	15.00	10.00	5.00	15.00	10.00	0.00	200,000	8.00	18.00	13.00	8.00	18.00	13.00	0.00	1971
1988	Asta	95,000	19.68	29.68	24.68	19.62	29.62	24.62	(0.06)	200,000	8.85	28.85	18.85	8.72	28.72	18.72	(0.13)	1988
2010	Lancashire	324,804	(12.50)	0.00	(6.25)	(12.50)	0.00	(6.25)	0.00	344,763	(12.50)	2.50	(5.00)	(12.50)	2.50	(5.00)	0.00	2010
2019	Talbot	500,354	(4.91)	0.09	(2.41)	(4.17)	0.83	(1.67)	0.74	498,200	(9.74)	(4.74)	(7.24)	(12.29)	(7.29)	(9.79)	(2.55)	2019
2121	Argenta	599,950	(1.00)	7.00	3.00	0.00	7.50	3.75	0.75	660,000	1.00	11.00	6.00	1.00	11.00	6.00	0.00	2121
2288	Asta	56,400	(64.00)	(54.00)	(59.00)	(59.00)	(49.00)	(54.00)	5.00	Syndicate ceased								2288
2525	Asta	85,968	7.50	17.50	12.50	5.00	18.50	11.75	(0.75)	92,100	2.50	17.50	10.00	5.00	18.00	11.50	1.50	2525
2689	Asta	70,737	(20.74)	(10.74)	(15.74)	(20.55)	(10.55)	(15.55)	0.19	71,496	0.00	12.50	6.25	0.06	10.06	5.06	(1.19)	2689
2791	MAP	400,386	1.00	6.00	3.50	1.00	6.00	3.50	0.00	400,265	2.50	10.00	6.25	5.00	10.00	7.50	1.25	2791
2988	Brit	173,500	0.63	5.63	3.13	(2.76)	2.24	(0.26)	(3.39)	210,964	6.99	11.99	9.49	9.79	14.79	12.29	2.80	2988
3268	Asta	140,000	(2.40)	5.78	1.69	(2.56)	5.56	1.50	(0.19)	Syndicate ceased								3268
4242	Asta	225,000	(2.13)	7.87	2.87	(1.51)	8.49	3.49	0.62	225,000	4.09	14.09	9.09	3.16	13.16	8.16	(0.93)	4242
4444	Canopus	1,699,980	0.48	5.48	2.98	0.96	5.96	3.46	0.48	1,700,000	3.77	8.77	6.27	3.39	8.39	5.89	(0.38)	4444
4747	Asta	40,425	(1.50)	13.50	6.00	0.00	10.00	5.00	(1.00)	48,000	(5.00)	10.00	2.50	(5.00)	10.00	2.50	0.00	4747
5623	Beazley	144,180	(3.00)	7.00	2.00	(3.00)	7.00	2.00	0.00	204,408	(3.00)	7.00	2.00	(3.00)	7.00	2.00	0.00	5623
5886	Blenheim	324,900	(4.00)	6.00	1.00	(4.00)	2.00	(1.00)	(2.00)	359,752	2.50	12.50	7.50	2.50	12.50	7.50	0.00	5886
6103	MAP	64,961	(10.00)	(5.00)	(7.50)	(9.00)	(4.00)	(6.50)	1.00	65,785	(12.50)	(2.50)	(7.50)	(10.00)	(2.50)	(6.25)	1.25	6103
6104	Hiscox	23,272	(10.67)	4.29	(3.19)	(6.71)	8.29	0.79	3.98	12,676	1.71	9.49	5.60	3.04	13.04	8.04	2.44	6104
6107	Beazley	70,489	7.50	27.50	17.50	10.00	30.00	20.00	2.50	67,424	(10.00)	20.00	5.00	0.00	20.00	10.00	5.00	6107
6117	Ariel Re	74,631	(11.37)	(1.37)	(6.37)	(8.39)	1.61	(3.39)	2.98	62,695	5.72	15.72	10.72	6.11	16.11	11.11	0.39	6117
6133	Apollo	65,020	2.00	7.00	4.50	1.00	6.00	3.50	(1.00)	Syndicate ceased								6133
9999		24,802,641	4.83	9.83	7.33	6.08	11.02	8.55	1.22	26,754,571	5.50	10.50	8.00	5.40	10.31	7.85	(0.15)	9999
Lloyd's		37,177,103	3.05	9.30	6.18	4.02	10.17	7.10	0.92	39,898,086	4.27	10.65	7.46	4.16	10.47	7.32	(0.14)	Lloyd's

Notes

Syndicate 9999 is the aggregate of all wholly aligned syndicates.

All results and forecasts are expressed as a percentage of allocated capacity and are after all standard personal expenses but before Members' Agents' fees and charges.