

Syndicate results for 2016 and forecasts for 2017 and 2018 years of account

Syndicate	Managing Agent	2016						2017							2018				Syndicate	
		Capacity £000s	Estimates at 30 Sep 2018			Result	Change in midpoint	Capacity £000s	Estimates at 30 Sep 2018			Estimates at 31 Dec 2018			Change in midpoint	Capacity £000s	Estimates at 31 Dec 2018			
			Worst	Best	Midpoint				Worst	Best	Midpoint	Worst	Best	Midpoint			Worst	Best		Midpoint
33	Hiscox	998,840	(5.00)	5.00	0.00	7.50	7.50	1,147,315	(10.00)	0.00	(5.00)	(10.00)	0.00	(5.00)	0.00	1,600,000	(10.00)	0.00	(5.00)	33
308	TMK	31,879	(16.88)	(11.88)	(14.38)	(9.50)	4.88	30,887	(54.89)	(49.89)	(52.39)	(54.40)	(49.40)	(51.90)	0.49	Syndicate ceased			308	
318	Beaufort	235,044	(14.34)	(9.34)	(11.84)	(10.37)	1.47	234,774	(37.96)	(32.97)	(35.47)	(41.62)	(36.62)	(39.12)	(3.65)	235,044	No forecast at this stage			318
386	QBE	352,164	3.63	8.63	6.13	8.60	2.47	316,636	8.48	13.48	10.98	10.60	15.60	13.10	2.12	317,000	No forecast at this stage			386
510	TMK	1,061,786	0.43	5.43	2.93	4.40	1.47	1,130,535	(12.71)	(7.71)	(10.21)	(14.60)	(9.60)	(12.10)	(1.89)	1,137,365	No forecast at this stage			510
557	TMK	34,710	12.90	17.90	15.40	25.70	10.30	34,060	(32.10)	(27.10)	(29.60)	(29.60)	(24.60)	(27.10)	2.50	34,910	No forecast at this stage			557
623	Beazley	257,277	0.00	10.00	5.00	8.70	3.70	304,482	(10.00)	10.00	0.00	No updated forecast at this stage			351,303	No forecast at this stage			623	
727	Meacock	80,569	1.50	6.50	4.00	5.50	1.50	80,635	(3.00)	7.00	2.00	(3.00)	7.00	2.00	0.00	80,797	No forecast at this stage			727
779	AmTrust	22,176	(35.00)	(25.00)	(30.00)	(33.59)	(3.59)	Syndicate ceased							No forecast at this stage			779		
1176	Chaucer	34,931	35.00	45.00	40.00	47.60	7.60	37,480	25.00	45.00	35.00	25.00	45.00	35.00	0.00	46,500	No forecast at this stage			1176
1200	Argo	424,869	(20.01)	(10.00)	(15.01)	(15.30)	(0.30)	445,526	(16.16)	(6.06)	(11.11)	(19.19)	(9.09)	(14.14)	(3.03)	450,000	No forecast at this stage			1200
1729	Asta	89,800	(12.50)	(5.00)	(8.75)	(10.50)	(1.75)	99,904	(17.50)	(2.50)	(10.00)	(20.00)	(5.00)	(12.50)	(2.50)	132,000	No forecast at this stage			1729
1884	C. Taylor	90,000	(35.00)	(25.00)	(30.00)	(40.11)	(10.11)	99,985	(40.00)	(20.00)	(30.00)	(57.50)	(42.50)	(50.00)	(20.00)	99,990	No forecast at this stage			1884
1910	Argo	121,014	16.89	26.89	21.89	23.70	1.81	No private capital in 2017 or 2018							No forecast at this stage			1910		
1969	Apollo	179,509	(22.50)	(17.50)	(20.00)	(30.68)	(10.68)	209,123	(24.00)	(14.00)	(19.00)	(30.00)	(25.00)	(27.50)	(8.50)	225,000	No forecast at this stage			1969
1991	Coverys	129,740	(6.32)	3.68	(1.32)	(6.52)	(5.20)	126,750	0.00	10.00	5.00	(5.00)	5.00	0.00	(5.00)	126,750	No forecast at this stage			1991
2010	Cathedral	305,720	2.50	7.50	5.00	6.82	1.82	304,584	(25.00)	(15.00)	(20.00)	(25.00)	(15.00)	(20.00)	0.00	306,264	No forecast at this stage			2010
2014	Pembroke	129,336	(8.48)	(3.48)	(5.98)	(12.18)	(6.20)	136,918	(19.14)	(9.14)	(14.14)	(18.51)	(8.51)	(13.51)	0.63	150,000	No forecast at this stage			2014
2121	Argenta	269,927	(2.00)	3.00	0.50	(0.36)	(0.86)	298,103	(2.50)	7.50	2.50	(5.00)	5.00	0.00	(2.50)	340,000	No forecast at this stage			2121
2525	Asta	49,827	2.50	7.50	5.00	6.46	1.46	47,990	(7.50)	7.50	0.00	(5.00)	5.00	0.00	0.00	65,000	No forecast at this stage			2525
2526	AmTrust	60,000	(22.00)	(12.00)	(17.00)	(22.29)	(5.29)	Syndicate ceased							No forecast at this stage			2526		
2689	Asta	New for 2017						49,956	(33.80)	(23.80)	(28.80)	(40.00)	(30.00)	(35.00)	(6.20)	98,282	No forecast at this stage			2689
2791	MAP	399,118	2.50	7.50	5.00	8.30	3.30	396,814	(7.50)	0.00	(3.75)	(7.50)	0.00	(3.75)	0.00	400,000	No forecast at this stage			2791
2988	Brit	New for 2017						54,963	(33.02)	(28.01)	(30.52)	(49.44)	(44.43)	(46.94)	(16.42)	98,500	No forecast at this stage			2988
4242	Asta	95,000	(2.50)	2.50	0.00	0.35	0.35	100,000	(48.46)	(38.46)	(43.46)	(56.70)	(46.70)	(51.70)	(8.24)	110,000	No forecast at this stage			4242
5820	AmTrust	131,046	(12.50)	(7.50)	(10.00)	(6.31)	3.69	No private capital in 2017, syndicate ceased for 2018							No forecast at this stage			5820		
5886	Asta	New for 2017						149,904	(23.00)	(18.00)	(20.50)	(23.00)	(18.00)	(20.50)	0.00	180,000	No forecast at this stage			5886
6103	MAP	13,905	12.50	22.50	17.50	20.90	3.40	15,705	(10.00)	0.00	(5.00)	(10.00)	0.00	(5.00)	0.00	48,000	No forecast at this stage			6103
6104	Hiscox	55,534	30.00	40.00	35.00	28.90	(6.10)	54,490	(40.00)	(30.00)	(35.00)	(35.00)	(25.00)	(30.00)	5.00	57,000	(50.00)	(40.00)	(45.00)	6104
6107	Beazley	28,622	20.00	40.00	30.00	33.30	3.30	46,585	(35.00)	(5.00)	(20.00)	No updated forecast at this stage			55,125	No forecast at this stage			6107	
6111	Catlin	115,591	(6.54)	(1.54)	(4.04)	(8.54)	(4.50)	23,919	(28.32)	(23.32)	(25.82)	(33.06)	(23.06)	(28.06)	(2.24)	21,750	No forecast at this stage			6111
6123	Asta	15,000	(23.28)	(18.28)	(20.78)	(21.86)	(1.08)	15,000	(51.52)	(41.52)	(46.52)	(64.03)	(54.03)	(59.03)	(12.51)	20,000	No forecast at this stage			6123
6133	Apollo	New for 2018						No private capital in 2017 or 2018							35,000	No forecast at this stage			6133	